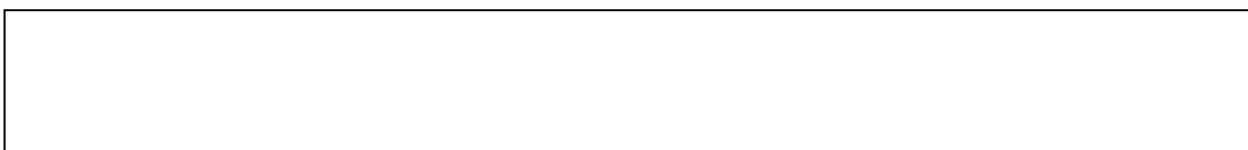


股票简称：永辉超市 股票代码：601933 公告编号：临-2016-045

永辉超市股份有限公司
非公开发行股票发行结果暨股本变动公告



1

1,435,389,892

A

4.425 /

2

1		478,523,106	36
2		478,523,104	36
3		286,934,440	36
4		191,409,242	36
		1,435,389,892	-

3

2016 8 9

A

36

2019 8 9

4

2015 8 7

A

2015 9 25

2015

A

2015 12 31

2015

2015 1000

A

2016 1 28

2015

A

2016 2 18

2016

2016 4 8

A

2016 6 17

[2016]1318

1,435,389,892

1

A

2 1,435,389,892
 3 1.00
 4 4.425 /
 5 6,351,600,272.10
 6 10,000,000.00
 7 6,341,600,272.10
 8

2015 8 8 9.00 /
 20 90% 8.93 /
 20 = 20 /
 20 2016 6 8 2015
 A 9.00 / 4.425 /
 2015 9 25 2015
 A 717,694,946 2016 6 8 2015
 A 717,694,946
 1,435,389,892

1
 2016 8 4 4
 6,351,600,272.10
 2016 351ZA0029 4

6,351,600,272.10

2016 8 5

2016 8 5

2016 351ZA0030

2016 8 5

6,351,600,272.10

10,000,000.00

6,341,600,272.10

2

2016 8 9

1

2

		/		
1		4.425	478,523,106	36
2		4.425	478,523,104	36
3		4.425	286,934,440	36
4		4.425	191,409,242	36
			1,435,389,892	

1,435,389,892

4

1

19

4 416

8,000

2015 8 4

2

2,200

2010 9 26

2010 9 26 2030 9 25

2017 3 31

2016 12 29

3

The Dairy Farm Company, Limited

979

5

60,000,000

Graham Denis ALLAN Neil John GALLOWAY Chi-Hung LAM Joshua
Lariston Knightley CHETWODE Caroline Sui-King MAK Peng Chee CHOO
William Glyn Lawrence HUGHES Hsien Dar LEE

1896 8 4

4

35012119XXXXXX10XX

2010 3 1

2013 12 14

2016 6 30

1,612,770,406

19.82%

991,748,320

12.19%

2,604,518,726

32.02%

2016 6 30

96,485,528

1.19%

19.99%

2015

8 7

O2O

2015 11 1

2015 11 1
257.97

2016 12 31 2015

		%	
	62,000,000	0.76	-

2016 8 9

		%	
	1,913,135,376	19.99	1,913,135,376
	1,804,179,648	18.85	476,000,418
	991,748,320	10.36	-
	478,523,106	5.00	478,523,106
	478,523,104	5.00	478,523,104
	182,576,880	1.91	-
	182,576,880	1.91	-
	182,576,880	1.91	-
8	96,485,528	1.01	-
018L FH001	67,414,454	0.70	-

2016 6 30

1,612,770,406

19.82%

991,748,320

12.19%

2,604,518,726

32.02%

2016 6 30

96,485,528

1.19%

29.21%

1.01%

	1,991,872,216	24.48%	1,435,389,892	3,427,262,108	35.81%
	6,143,200,000	75.52%	-	6,143,200,000	64.19%
	8,135,072,216	100.00%	1,435,389,892	9,570,462,108	100.00%

2016 6 30

1,612,770,406

19.82%

991,748,320

12.19%

2,604,518,726

32.02%

2016 6 30

96,485,528

1.19%

29.21%

1.01%

1

2

27

28

010-65051156

010-65051156

68

19

021-31358666

021-31358600

22

5

010-85665588

010-85665120

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2015

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2016

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